

TSXV:EMPX

JANUARY 2020

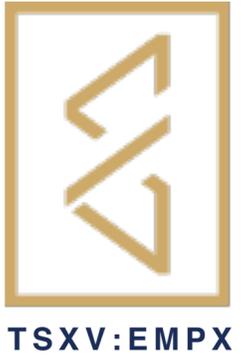


EMPRESS
RESOURCES

CREATING VALUE THROUGH PRECIOUS METALS
STREAMING AND ROYALTY INVESTMENTS



Disclaimer



Certain statements in this presentation are forward-looking statements. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative and grammatical variations) of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “should”, “might” or “will” be taken, occur or be achieved. Forward-looking statements may include, but are not limited to, statements with respect to the future financial or operating performance of the Company and its mineral projects, the estimation of mineral resources, the timing and amount of estimated future production and capital, operating and exploration expenditures. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause Empress Resources Corp. (“Empress” or the “Company”) actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them. Forward-looking statements reflect management's current views and are based on certain expectations, estimates and assumptions which may prove to be incorrect.

A number of risks and uncertainties could cause actual results to differ materially from those expressed or implied by forward-looking statements. Forward-looking statements are made as of the date of this presentation and, except as required by applicable securities laws, the Company assumes no obligation to update these forward-looking statements, or to update the reasons why actual results differed from those projected in the forward-looking statements.

This presentation shall not constitute an offer to sell or the solicitation of an offer to buy securities.

Overview



- Focused on building a strong portfolio of global investments in precious metals
- Provides non-dilutive capital to industry partners with development and production stage projects
- Applies a financially disciplined approach to investing in cost-effective operations
- Strategic investment partners - Endeavour Financial and Terra Capital
- Committed to sustainability and corporate responsibility
- Opportunity to invest in smaller size projects than typical streaming companies

Corporate Responsibility



- Metals are essential to almost all aspects of everyday life. Mining provides building blocks to infrastructure, health, technologies, energy and agriculture. Mining companies must meet society's needs for metal products in the most socially, economically and environmentally responsible way.
- Empress will focus on investing in mining companies that have strong environmental policies, protect the health of their workers, achieve energy efficiencies, and respect and support human rights.
- Working with our investment partners (project owners), we are committed to creating value for all stakeholders while minimizing the impact on the environment.
- Empress strongly believes that environmental, social and governance factors (ESG) play a crucial role in the success and integrity of our company which goes hand in hand with our core values.

How Streaming Investments Work



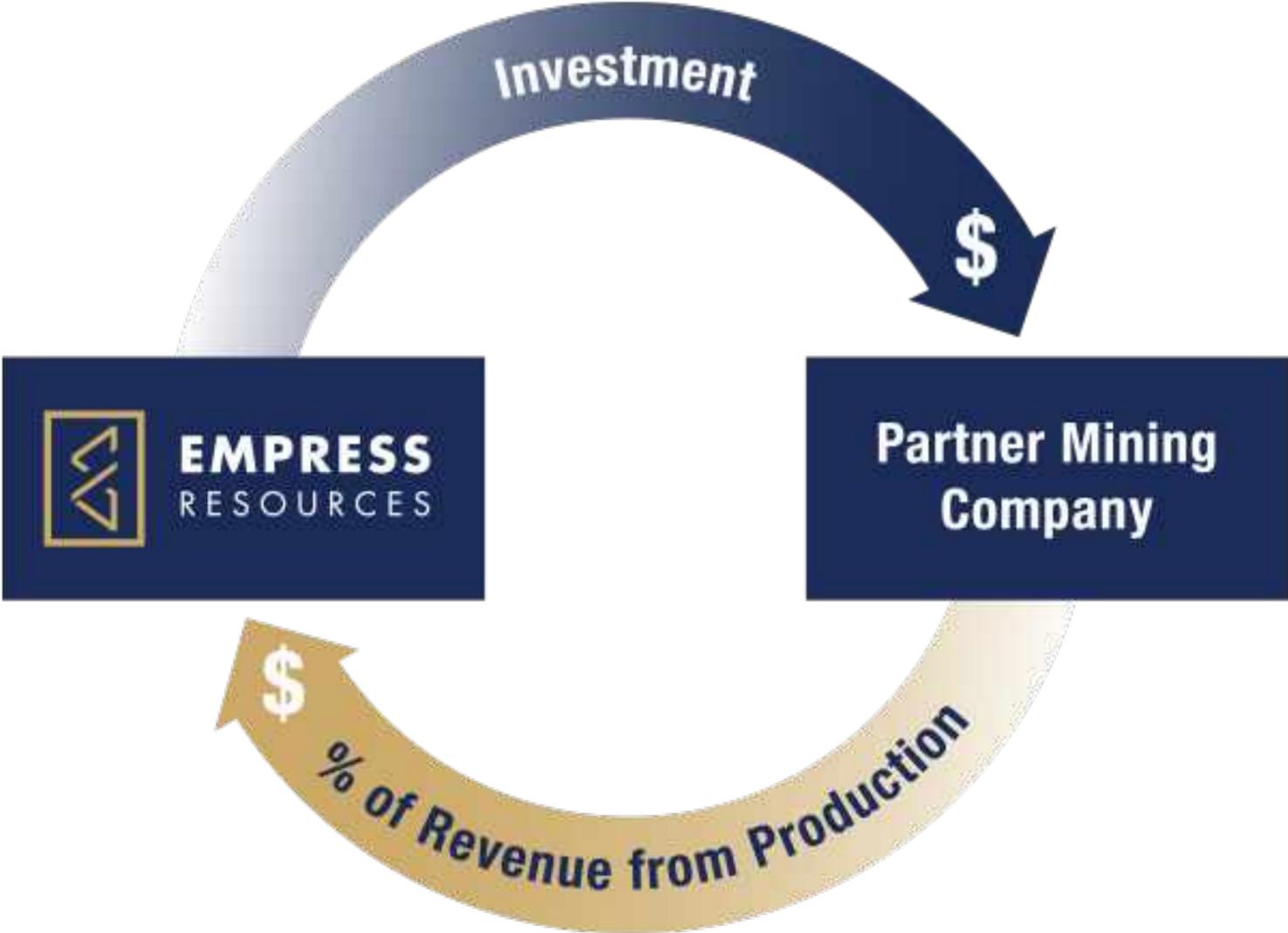
A metal stream is a purchase agreement that provides a streaming company the right to purchase a portion of one or more metals produced from a mine in exchange for non-dilutive capital, at a price determined for the life of the transaction by the purchase agreement.

The streaming company makes an upfront payment in return for the right to purchase a fixed percentage of the future metal production of a mine, at a <50% of spot price (“delivery price”). The streaming company then realizes the difference between delivery price and spot price.

How Royalty Investments Work



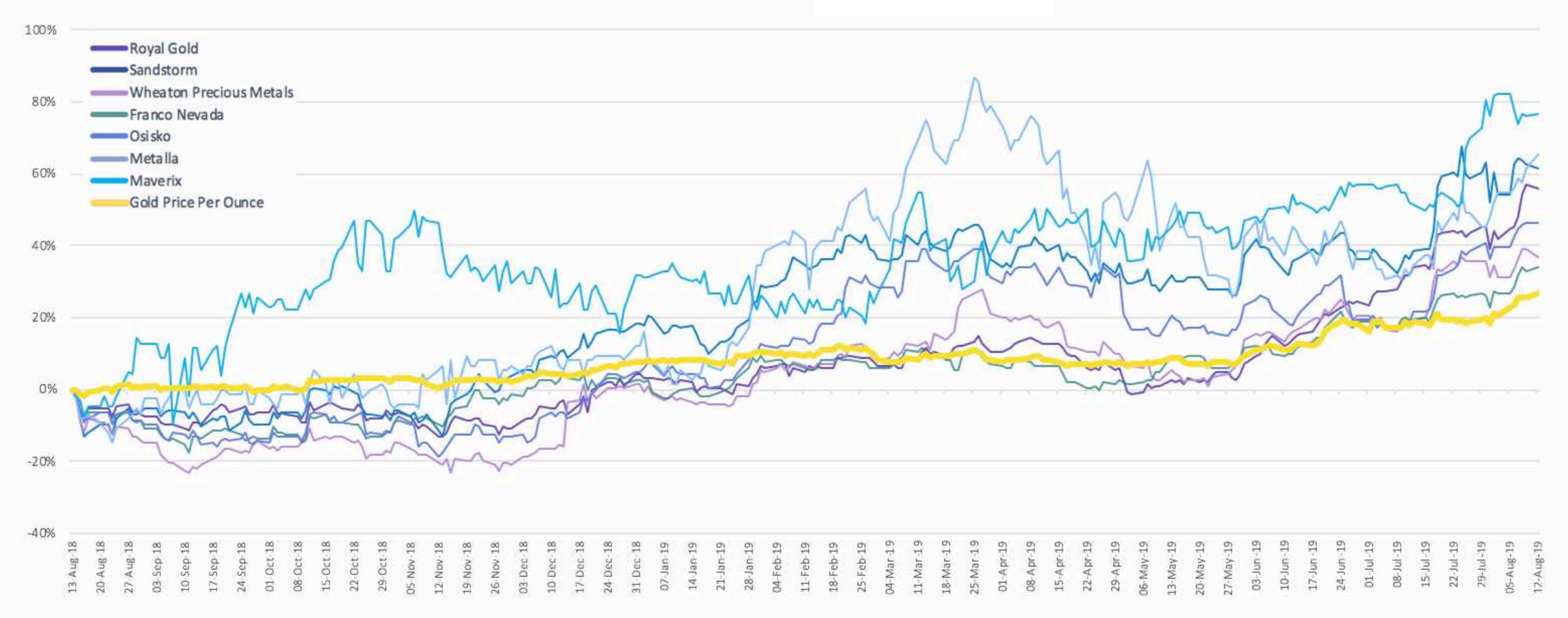
A royalty is a right to receive payment based on a percentage of the minerals or other products produced at a mine or the revenues or profits generated from the sale of those minerals or other products at a mine.



Royalty Companies Outperform Gold



12 Month Performance through August 12, 2019



Streaming & Royalty Investment Benefits



EMPRESS SHAREHOLDER

- Leverage to gold & silver price
- Asset diversification - developing a globally diversified portfolio of assets
- Mitigating investment risk by conservative forecasting, limited exposure to exploration, capital and operating costs of typical mining companies
- Dividend policy – once portfolio established % gross profits to be returned

MINING COMPANY PARTNER

- Non-dilutive & highly competitive cost of capital
- Provide needed upfront capital by immediately monetizing part of its future production
- Maintain metal price upside – allows all parties to share in rising metal prices
- Flexible structures which are less restrictive than bank financing

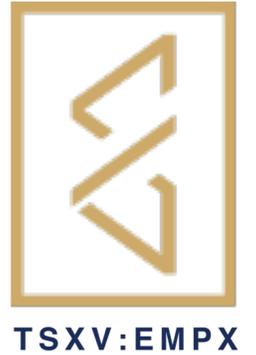
Empress Investment Focus



THE INVESTMENT FOCUS

PROJECT STAGE	COMPANY SIZE	COMMODITY	LOCATION	INVESTMENT SIZE
Development & Production Stage	Small to Mid-Tier	Gold & Silver	Global	\$500,000 to \$50,000,000

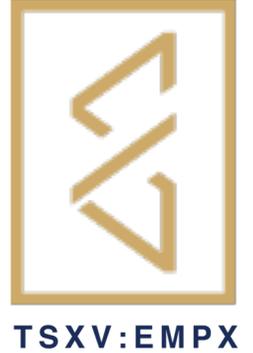
Strategic Investor – Endeavour Financial



- Exclusive to the natural resources sector
- Proven experts in multi-sourced asset financings
- Focused on junior/mid-tier companies
- Proven success:
 - Stream Finance = US\$500 million
 - Debt Finance = US\$4.3 billion
 - JV/Strategic Investors = US\$910 million
 - Mergers & Acquisitions = US\$28 billion



Strategic Investor – Terra Capital



- Founded in 2010, Terra Capital is an Australian based specialist investment manager for sophisticated, wholesale and retail clients.
- Based in Sydney, the firm has established itself as one of the best performing boutique Fund managers in the country.
- Terra Capital has a proven track record of performance, a focus on risk management and a management team that is strongly aligned with investors.

TERRACAPITAL

Board of Directors



David Rhodes – Director & Investment Committee Chair

David is the Managing Director of Endeavour Financial with 25 years of experience in the mining industry. Endeavour is a top mining financial advisory firm with an award-winning track record of success which specialises in arranging multi-sourced funding solutions for development companies. Prior to joining Endeavour, he was at Standard Bank London, Barclays Capital and Royal Bank of Scotland. David has arranged over US\$18 billion of funding for mining companies.



Jeremy Bond - Director & Investment Committee Member

Jeremy has over 13 years of experience across funds management and financial advisory. He has run the Terra Capital Natural Resource Fund since 2010 and has returned over 300% since inception. Prior to Terra Capital, he worked as an analyst at RAB Special Situations Fund at RAB Capital Plc. The RAB Special Situations Fund had an investment bias towards natural resources and was previously rated the Best Energy and Natural Resources Fund by Hedge Fund Review in 2007 and ranked No 1 in Barron's Hedge Fund 50 Global rankings in 2007.

Board of Directors (continued)



Paul Mainwaring - Director

Paul has over 15 years of experience in corporate finance. Paul has extensive experience in cash flow modelling, financial analysis, valuation, debt advisory, deal structuring and the negotiation, documentation and execution of mining finance transactions and re-financings. Prior to joining Endeavour in 2006, he worked for PricewaterhouseCoopers in their Valuation & Strategy department. Paul is a CFA charterholder.



Duncan Gordon - Director

Duncan has over 20 years of public company and capital market experience. Duncan currently serves as the President of Ivy Capital Corp., a firm dedicated to providing financing services and strategic plans for companies seeking guidance through the capital raising process. Duncan's long-term focus and support of the junior mining industry has led to a niche specialization as a leading financier who has raised over \$500M throughout his career.

Management



Alexandra Woodyer Sherron – CEO, President & Investment Committee Member

Alexandra has over 20 years of experience in the mining industry. Alexandra started at PricewaterhouseCoopers before joining Endeavour Financial. During her investment banking career in London, she was Director Structured Financing and involved in the successful completion of over US\$1.5 billion in financings for clients including Bema Gold (Kupol Mine), European Minerals (Varvarinskoye Mine), Nevsun Resources (Bisha Mine), Uranium One and Wheaton River Minerals.



Daniel O'Brien - CFO

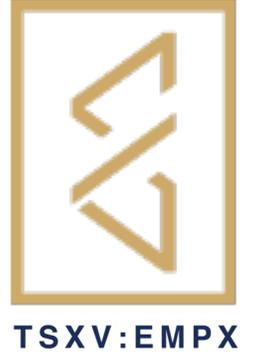
Dan holds the position of Chief Financial Officer for Empress. He is a current member of the Chartered Professional Accountants of British Columbia having obtained his CA designation in 2006. Dan previously spent eight years with Davidson & Company LLP Chartered Professional Accountants where he specialized in the audit of public companies in the mining and resource sector.



Doris Meyer - Corporate Secretary

Doris gained her experience in the mining industry in performing the role of Vice President, Finance and Corporate Secretary of Queenstake from 1985 to 2004. Ms. Meyer organized Golden Oak in 1996 and has provided publicly traded mineral exploration companies with administrative, financial reporting and corporate compliance services for 23 years.

Management (continued)



Kaitlin Taylor— Executive Assistant & Research Associate

Kaitlin started working in the mining industry with Boreal Metals Corp. and in the banking industry at BlueShore Financial. She has experience in office management, investor communications, public company social media and marketing, financial services, and executive assistance. Kaitlin attended Capilano University for her Bachelor of Business Degree focusing on International Business and has studied at the University of Hertfordshire in London, England.



Brian Pogue- Controller

Brian is the Controller for Empress Resources Corp. He obtained his CA designation in 2009 and is a member of the Chartered Professional Accountants of British Columbia. He started his career with DMCL Chartered Professional Accountants, where he spent over five years with the company, specializing in the audit and reviews of public companies. Before joining Golden Oak, Brian worked as a Finance Manager within the FinTech industry and prior to that, worked with Central 1 Credit Union for more than three years as Senior Accountant, Regulatory Reporting and Financial Reporting.



Ben Meyer – Assistant Corporate Secretary

Working alongside of Doris Meyer, Ben holds the position of Assistant Corporate Secretary and Office Manager. In addition to other daily activities such as corporate and regulatory filings, press release dissemination's, website maintenance, logistics, etc. In recent years, Ben has been traveling alongside with clients to attend industry investment trade shows on their behalf. Ben has completed the Legal Administrative Assistant and Paralegal programs at the University of the Fraser Valley.

Share Information



Share Performance



Ownership



Endeavour Financial
13%

TERRACAPITAL

Terra Capital
16%

Share Capital

60M
Shares O/S

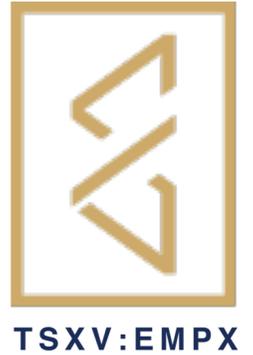
\$3M
Market Cap

Balance Sheet

\$2.1M
Cash

\$0M
Debt

Summary



- Precious metals focused – gold & silver
- Developing a diversified portfolio of royalty and streaming investments
- Providing non-dilutive capital to industry partners with development and production stage projects
- Strong team and strategic partners - Endeavour Financial and Terra Capital
- Applying experienced financially disciplined approach to investing
- Creating shareholder value



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THANK YOU

“Focusing on global gold and silver projects, Empress aims to create a diverse and robust portfolio of investment opportunities that will create value for its shareholders, as well as, its strategic mining industry partners.” – Alexandra Woodyer Sherron

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