



EMPRESS
RESOURCES

Creating value through
precious metals streaming
and royalty investments



TSX.V:EMPX

Market Information

Price: \$ 0.05
Market Cap: \$ 3.0 M
Cash: \$ 2.1 M
O/S Shares: \$ 60 M
Debt: \$ 0 M

Strategic Investors

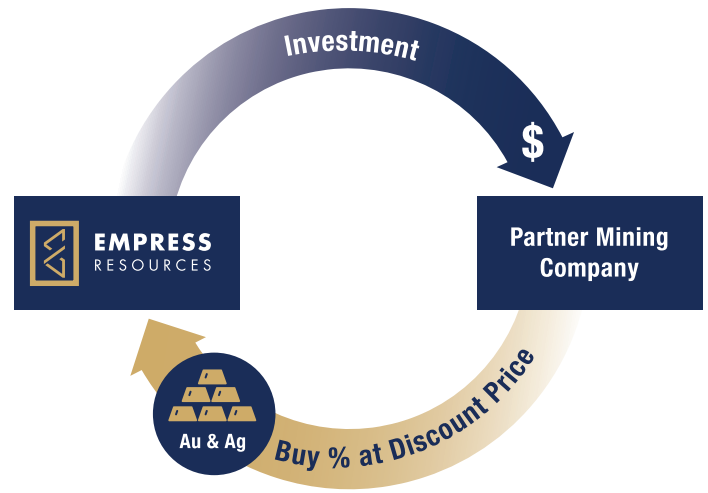
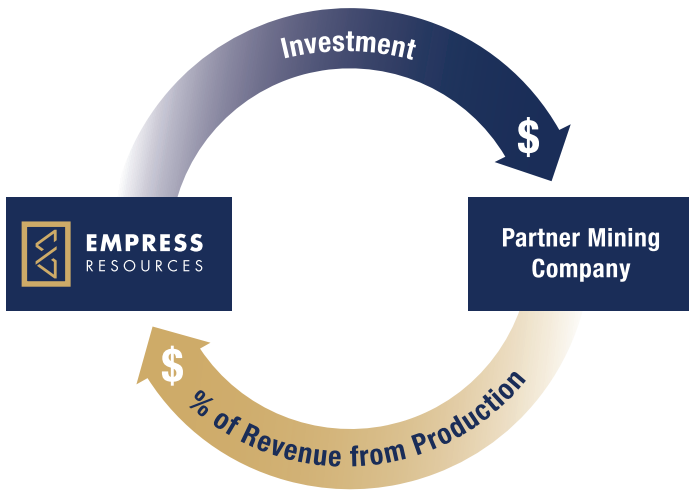
Endeavour Financial: 13%
Terra Capital: 16%

Overview

Empress is focused on building a strong portfolio of global investment opportunities in precious metals mining companies, concentrating on finding industry partners with development and production stage projects who require additional non-dilutive capital. Empress applies a financially disciplined approach to investing in these cost-effective operations with strong experienced management teams and excellent exploration potential. The Empress business model capitalizes on the stable cash flow and long-term capital gains of streaming and royalty investments in the mining industry.

Investment Highlights

- Focused on building a strong portfolio of global investment opportunities in precious metals
- Provides non-dilutive capital to industry partners with development and production stage projects
- Applies a financially disciplined approach to investing in cost-effective operations
- Strategic investment partners - Endeavour Financial and Terra Capital
- Committed to sustainability and corporate responsibility
- Opportunity to invest in smaller size projects than typical streaming companies



ROYALTY DEFINITION

A royalty is a right to receive payment based on a percentage of the minerals or other products produced at a mine or the revenues or profits generated from the sale of those minerals or other products at a mine.

STREAMING DEFINITION

A metal stream is a purchase agreement that provides a streaming company the right to purchase a portion of one or more metals produced from a mine in exchange for non-dilutive capital. The streaming company makes an upfront payment in return for the right to purchase a fixed percentage of the future metal production of a mine. The streaming company then realizes the difference between delivery price and spot price.

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Directors & Management

David Rhodes – Director & Investment Committee Chair

David is the Managing Director of Endeavour Financial with 25 years of experience in the mining industry. Endeavour is a top mining financial advisory firm with an award-winning track record of success which specialises in arranging multi-sourced funding solutions for development companies. Prior to joining Endeavour, he was at Standard Bank London, Barclays Capital and Royal Bank of Scotland. David has arranged over US\$18 billion of funding for mining companies.

Jeremy Bond – Director & Investment Committee Member

Jeremy has over 13 years of experience across funds management and financial advisory. He has run the Terra Capital Natural Resource Fund since 2010 and has returned over 300% since inception. Prior to Terra Capital, he worked as an analyst at RAB Special Situations Fund at RAB Capital Plc. The RAB Special Situations Fund had an investment bias towards natural resources and was previously rated the Best Energy and Natural Resources Fund by Hedge Fund Review in 2007 and ranked No 1 in Barron's Hedge Fund 50 Global rankings in 2007.

Paul Mainwaring – Director

Paul has over 15 years of experience in corporate finance. Paul has extensive experience in cash flow modelling, financial analysis, valuation, debt advisory, deal structuring and the negotiation, documentation and execution of mining finance transactions and re-financings. Prior to joining Endeavour in 2006, he worked for PricewaterhouseCoopers in their Valuation & Strategy department. Paul is a CFA charterholder.

Duncan Gordon – Director

Duncan has over 20 years of public company and capital market experience. Duncan currently serves as the President of Ivy Capital Corp., a firm dedicated to providing financing services and strategic plans for companies seeking guidance through the capital raising process. Duncan's long-term focus and support of the junior mining industry has led to a niche specialization as a leading financier who has raised over \$500M throughout his career.

Alexandra Woodyer Sherron – CEO, President & Investment Committee Member

Alexandra has over 20 years of experience in the mining industry. Alexandra started at PricewaterhouseCoopers before joining Endeavour Financial, a global mining finance advisory firm. During her investment banking career in London, she was Director Structured Financing and involved in the successful completion of over US\$1.5 billion in financings.

Daniel O'Brien – CFO

Dan O'Brien holds the position of Chief Financial Officer for Empress. He is a current member of the Chartered Professional Accountants of British Columbia having obtained his CA designation in 2006. Dan previously spent 8 years with Davidson & Company LLP Chartered Professional Accountants where he specialized in the audit of public companies in the mining and resource sector.